

## **I-9 Training Document**

The I-9 form is to be completed as part of the onboarding process. Talent Acquisition initiates the process, then it is sent to the candidate for completion, finally, it is sent to the hiring manager to complete the following steps:

# **Sterling Email Notifications & Login Instructions**

 When Talent Acquisition initiates the I-9 during the onboarding process, the hiring manager will receive an email like the example below from Aqua Services, Inc Candidate Portal <u>DoNotReply@talentwise.com</u>. Click "Get Started" and it will take you to the Portal Sign In page.

|                  | Attention Amy Leonard:   |
|------------------|--|
|                  | You have been designated to complete section 2 of Erin Conroy's Employment Eligibility<br>Verification (Form 1-9). To complete this task, you must inspect original documentation provided by<br>Erin, and complete section 2 of the Form 1-9. <u>The Form 1-9 should be completed on the employee's</u><br><u>start date</u> , and is required to be completed no later than three business days after the employee's<br>start date. You will receive a notification once Erin has completed their portion of the Form 1-9. |
| $\left( \right)$ | Get Started  |
|                  | Task Details:<br>Task: Complete Section 2 of Employee Form I-9<br>Assigned by: Erin Conroy<br>Assigned to: Amy Leonard<br>Employee: Erin Conroy<br>Employee Start Date: 06/01/2023<br>Task Due Date: 06/06/2023  |
|                  | If you have any questions, or received this email in error, please click here to contact Sterling<br>Talent Solutions.   |
|                  | This email has been automatically generated. Please do not reply to this message.  |
|                  | © 2023 Sterling Talent Solutions   |

### If you have never used Sterling, you will receive the following email with a temporary password. Once you change the password, that is what you will use to log in.

A verifier account has been created for you by Erin Conroy at EConroy@aquaamerica.com. You will be able to access the Aqua Services, Inc Candidate Portal portal to complete tasks (e.g., offer letter approvals, Form I-9 verifications, etc). You will receive an email notification with a link to access the task(s) as they are assigned to you. Use the login details below to set your permanent password?' option to receive a new temporary password.

Your Email Address for Sign-In: Amy.Leonard@peoples-gas.com Your Temporary Password: mZd2Mmeq

If you have any questions, or received this email in error, please click here to contact Sterling Talent Solutions.

This email has been automatically generated. Please do not reply to this message.

© 2023 Sterling Talent Solutions



## Sign in with the temporary password provided in the email and then you will be prompted to change your password.

| Sign in                     |   |
|-----------------------------|---|
| Email Address               | Please use your email address and password to access the Portal. This will allow you to start new tasks that have been<br>assigned to you or return to complete a task in progress. |
| Amy.Leonard@peoples-gas.com |   |
| Password                    |   |
|                             |   |
| Forget your password?       |   |

| Change Password                 | Portal User  |
|---------------------------------|--|
| New Password I Re-Type Password | Please update your temporary password. Your new password must:<br>• Be at least 8 characters long<br>• Be different from the last 10 passwords<br>• Contain at least one character<br>• Contain at least one number<br>• Contain one of the following characters: ! # \$ % = . + |
|                                 | Change   |

## 4. Select "Start".

\*\*\*If you will not be there on the start date of your new hire, you will want to select reassign before their start date to reassign the task to the person who will be reviewing the I-9.





# Form I-9 Section 1

Next

This section includes information that the candidate has already filled out. Review the information and then select **"Next"** at the bottom of the screen.

| O Section 1  |  |   |
|--|--|---|
| O Section 2  | Form I-9 Se  | ection 1  |
| O eSign Forms  | This is the Form   | n I-9 for Erin Conroy   |
|  | If you will not be a                                     | able to complete this task, you may Delegate to another Verifier  |
|  | You must review t  | the information the employee provided in Section 1 as displayed to ensure that it was completed properly. |
|  | in you identify end                                      |   |
| Employee information of  | ad Attactation   |   |
| Employee mornation a   | Id Allestation   |   |
| First Name *   | Middle Name *  | Last Name *   |
| Erin   | L  | Conroy  |
|  |  |   |
| thar Last Names Lload (if any  | <b>`</b>   |   |
| No Other Names   | )  |   |
|  |  |   |
|  |  |   |
| Social Security Number *   |  |   |
| Check below if you have not  |  |   |
| yet received your SSN from the SSA.  |  |   |
| yet received your SSN from<br>the SSA.<br>xxx-xx-0000  |  |   |
| yet received your SSN from<br>the SSA.<br>xxx-xx-0000<br>Awaiting SSN  |  |   |
| yet received your SSN from<br>the SSA.<br>xxx-xx-0000<br>Awaiting SSN<br>Date of Birth (MM/DD/YYYY)  | *  |   |
| yet received your SSN from<br>the SSA.<br>xxx-xx-0000<br>Awaiting SSN<br>Date of Birth (MM/DD/YYYY)  | *  |   |
| yet received your SSN from<br>the SSA.<br>xxx-xx-0000<br>Awaiting SSN<br>Date of Birth (MM/DD/YYYY)  | *<br>/ provides for imprisonment                         | t and/or fines for false statements or use of false documents in  |
| yet received your SSN from<br>the SSA.<br>xxx-xx-0000<br>Awaiting SSN<br>Date of Birth (MM/DD/YYYY)<br>I am aware that federal lay<br>connection with the comp | *<br>/ provides for imprisonment<br>letion of this form. | t and/or fines for false statements or use of false documents in  |
| yet received your SSN from<br>the SSA.<br>xxx-xx-0000<br>Awaiting SSN<br>Date of Birth (MM/DD/YYYY)<br>I am aware that federal law<br>connection with the comp | *<br>/ provides for imprisonment<br>letion of this form. | t and/or fines for false statements or use of false documents in  |

Save



# Form I-9 Section 2

 Prior to a new hire's start date, Talent Acquisition sends the candidate a list of acceptable documentation. Only one document is needed if they bring something from list A. Two documents are needed if they use lists B and C.

2. On Day 1, the new hire will bring you the required documentation. You will scan an image of the document and save it to your computer, and upload it into the **"File Upload"** section near the end.

| Section 1     | Form I-9 Section 2   |  |
|---------------|--|--|
| O Section 2   | →  |  |
| O eSign Forms | If you will not be able to complete this task, you may Delegate to another Verifier  |  |
|               | You must physically examine one document from List A OR examine a combination of one document from List B and one document from List C. For each document you review, record the following information: document title, issuing authority, document number, and expiration date, if any. |  |
|               | PDF versions of the complete Form I-9 in both English and Spanish are available from USCIS using the links below.  |  |
|               | Form I-9 Instructions - English  |  |
|               | Form I-9 Instructions - Spanish  |  |
|               | Form I-9 PDF - English   |  |
|               | Form I-9 PDF - Spanish   |  |
|               | Read instructions carefully before completing this form. The instructions can be viewed using the links above.   |  |

Employer or Authorized Representative Review and Verification

### List A

U.S. Passport Permanent Resident Card (I-551) Employment Authorization Document (I-766) and other documents...

#### ◯ List B and C

Driver's License or ID Card Voter's Registration Card U.S. Military Card or Draft Card

Social Security Card Birth Certificate

| List A Documents  |
|---|
| List A Document Title *   |
| Select a List A Document  |
| Select a List A Document  |
| U.S. Passport Card  |
| List B Documents  |
| List B Document Title *   |
| Select a List B Document  |
| Select a List B Document  |
| ID card issued by a State or outlying possession of the United States |
| List C Documents  |
| List C Document Title *   |
| Select a List C Document  |
| Select a List C Document  |
| Social Security Card without restrictions                             |



### 3. Complete the Additional Information Section. Select "no" for the COVID-19 question.

#### Additional Information

Use this space to notate any additional information required for Form I-9 such as:

- Employment authorization extensions for Temporary Protected Status beneficiaries, F-1 OPT STEM students, CAP-GAP, H-1B and H-2A employees continuing employment with the same employer or changing employers, and other nonimmigrant categories that may receive extensions of stay
- Additional document(s) that certain nonimmigrant employees may present
- Discrepancies that E-Verify employers must notate when participating in the IMAGE program
- Employee termination dates and form retention dates
- Any other comments or notations necessary for the employer's business process

Were you unable to review the documents in person due to precautions for COVID-19 and based on DHS Guidelines? \*NOTE: ONLY choose the YES option if you meet the DHS guidelines and this option is approved by your organization. Choosing the YES option means that physical (in-person) inspection of documents is NOT available due to COVID-19, AND you understand that in-person document inspection will need to be completed by August 30, 2023. Please select One \*

O Yes O No

### Complete the Certification section with your information as the document reviewer.

| Certification          |                            |                                    |       |
|------------------------|----------------------------|------------------------------------|-------|
| Employee's first day   | of employment              |                                    |       |
| 06/01/2023             |                            |                                    |       |
| Title of Employer or A | uthorized Representative * |                                    |       |
| Employer's Business    | or Organization Name *     |                                    |       |
| Aqua Services, Inc     |                            |                                    |       |
| Address (Do not prov   | ide P.O. Box) *            |                                    |       |
| City *                 | Country/Region *           | State or Province *                | Zip * |
|                        | United States              | <ul> <li>✓ Select State</li> </ul> | ~·r   |



# 5. Select the **"I Acknowledgement"** check box. You should have saved a copy of the scanned image to your computer so that you can upload the document into Sterling using the Upload a file button. Once completed, select **"Next"**.

| City *  | Country/Region *   | State or Province *  | Zip *  |
|---|--|--|--------|
|   | United States ~  | Select State ~   |        |
| I attest, under penalty of perju<br>1. I have examined the doc<br>2. the above-listed docume<br>3. to the best of my knowle | ry, that<br>suments(s) presented by the ab<br>ent(s) appear to be genuine and<br>edge the employee is authorized | ove-named employee,<br>I to relate to the employee name<br>d to work in the United States. | d, and |
| I Acknowledge *   |  | [ <del>3</del>   |        |
| File Upload   |  |  |        |
| Attach copy of documents *<br>Upload a File<br>60MB size limit  |  |  |        |
| Previous Next   |  |  | Save   |

# Form I-9 Section 3 | e-Sign Forms

\*If you receive an error contact Conroy, Erin <u>EConroy@aquaamerica.com</u>. First, doublecheck that you filled out all required fields in the form.

